

Gorge Holdings Investment Profile



Gorge Holdings is a private equity firm seeking controlling investments in small, profitable companies with a stable operating history, sustainable business model, and favorable long-term prospects.

We look for companies that provide a platform for add-on acquisitions and organic growth. Once acquired, we actively partner with company employees as coaches and mentors to guide and profitably grow the business.

Guidelines that focus our investment opportunities include:

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Investment Criteria	
Annual Revenues	\$5 to \$25 million
EBITDA	\$1.5 to \$5 million, trailing twelve month
EBITDA Margins	>10%, with track record of consistent profitability
Enterprise Value	\$5 to \$30 million

Business Type	
Business Category	Manufacturing, distribution and related business services
Characteristics	Proprietary, non-commodity, high quality products

Company Characteristics	
Product Focus	Products and markets that can be leveraged geographically and across industries through organic growth and add-ons
Growth	Stable historical growth with a sustainable business model and favorable long-term opportunities
Management	Stable workforce with potential to develop a management team or grow an existing management team; We can provide transition management
Investment	Controlling investments

Our Approach

- We understand and appreciate that small businesses are truly unique and work with company owners to implement transaction structures that fit individual needs
- We partner with existing employees to ensure continued opportunities and strive to build long term management from within
- We do not require a full management team in place, rather we can provide transition management and grow a team internally and through strategic hires
- We conduct ourselves with humility, integrity and professionalism in all our actions

For additional information, please visit our website, www.gorgeholdings.com, or contact a Principal.